

Deductible Contribution Form

Complete this form if you want to claim a tax deduction for personal superannuation contributions you made during the year under section 82AAT of the Tax Act.

! Important information

You can only claim a tax deduction for personal contributions if you are:

- self-employed, or substantially self-employed, or
- have no employer superannuation support.

To be considered as substantially self-employed you must earn not more than 10% of your total income from an employer.

You cannot claim a tax deduction for personal contributions if you have:

- received superannuation contributions from an employer (and are not substantially self-employed).

There may be other circumstances where you can claim a tax deduction. You should speak to your financial planner or accountant to see if you can claim a tax deduction.

Part 1 Your self managed superfund's details

Fund name

Member name

Member no.

In this part, fill in the full name of your self managed superfund, and your name.

Part 2 Contribution details

Personal deductible contribution was for the year ended

Amount of personal deductible contribution \$

In this part, fill in the amount of personal deductible contribution and the year it relates to.

Notice to trustees pursuant to section 82AAT

The personal deductible contribution paid to the superannuation fund is stated in Part 2 above. I intend to claim this amount as a tax deduction as per section 82AAT of the Tax Act.

The amount covered by this notice has not been included in an earlier section 82AAT notice.

Signature of member

Date