

Trusted provider of self managed
superannuation services **Outstanding value**
for money

We offer you comprehensive self managed superannuation services and true value for money. So that there are no surprises, our fee is structured on a **fixed fee** basis.

Services	Fee (incl. GST)	Description of services
Establishment (set up) of a new SMSF		Set up new self managed superfund (including fund deed, associated documentation and attend to registration).
• SMSF with individuals as trustees	\$575	
• SMSF with corporate trustee	\$1,395	Includes the incorporation of new special purpose trustee company.
Pension commencement	\$495	Pension commencement documentation for commencing a pension or a transition to retirement pension (account based pension).
Fund deed update	\$495	New SMSF fund trust deed.
Change of trustee/member	\$495	Appointment/removal of trustee and/or membership documentation
Real property instalment warrant		Set up real property instalment warrant structure (including instalment warrant trust deed, incorporation of a new trustee company and associated documentation).
• Instalment warrant trust and corporate trustee	\$1,595	